



P.O. Box 4037  
 Fort Walton Beach, FL 32549-4037  
 1.844.656.7225 (toll-free)  
 877.399.4351 (fax)  
 Email: [miable@tsacg.com](mailto:miable@tsacg.com)  
 Website: [www.miable.org](http://www.miable.org)

## MiABLE Designation of Successor Form

**Instructions : Complete this form to designate or change successors to you MiABLE account.**

**Mail or fax your completed form to:**

MiABLE, P.O. Box 4037, Fort Walton Beach, FL 32549-4037 | Fax: 877.399.4351

### Accountholder Information

First Name \_\_\_\_\_ Last Name \_\_\_\_\_ M.I. \_\_\_\_\_  
 Social Security Number \_\_\_\_\_ Date of Birth (mm/dd/yyyy) \_\_\_\_\_

### Successor Designation Type

**Please check one of the following options:**

- Initial Successor Designation:** I designate the individual(s) below as my successor of this MiABLE account.
- Replace Beneficiary(ies):** I designate the individual(s) below as my successor of the account named above and hereby revoke all prior successor designations, if any, made by me.

### Designation of Successor

As an Account Owner you may designate a successor individual who will become the Account Owner in the event of your death. The successor Account Owner must be an Eligible Individual or Designated Representative of an Eligible Individual who is a Member of the Family of the original Account Owner.

The following Individual or Designated Representative shall be my successor Account Owner. If successor Account Owner dies before me, his or her interest shall terminate completely.

Name & Address of Individual	Date of Birth (mm/dd/yyyy)	Social Security Number	Relationship

**Signature**

I understand that I may change successors at any time by completing and delivering the proper form to MiABLE.

\_\_\_\_\_  
Accountholder Signature

\_\_\_\_\_  
Date (mm/dd/yyyy)

**Mail completed and signed forms to:  
TSA Consulting Group, Inc.  
P.O. Box 4037  
Fort Walton Beach, FL 32549-4037  
877.399.4351 (fax)**

*Customer Service Representatives available at 1.844.656.7225 (toll-free)*